

ACCOUNT DETAILS ADDITION/MODIFICATION /DELETION REQUEST FORM

(To be provided in case of joint holder account or Bank details modification)

Trading code															Date	D	D	M	M	Y	Y
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Account Holders Details																				
Name of First Holder																				
Name of Second Holder																				
Name of Third Holder																				

I/We request you to make the following changes to my/our account in your records.

<input type="checkbox"/> Trading Account	<input type="checkbox"/> Demat Account	<input type="checkbox"/> Both
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Fields	New Details	Supporting Document Enclosed																																																																																				
Address Details <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent <input type="checkbox"/> Both	<p style="font-size: 2em; opacity: 0.5;">KYC Mandatory</p>	<input type="checkbox"/> KYC form (Mandatory) <input type="checkbox"/> Individual client (anyone) Aadhaar card / Driving License /Voter ID Card / Passport <input type="checkbox"/> Non-Individual client (anyone) Telephone Bill (landline) / Electricity Bill / Bank Statement /Registered Lease or Sale Agreement <i>*Telephone, electricity bill or bank statement should not be older than 3 month</i>																																																																																				
Bank Details <input type="checkbox"/> Primary <input type="checkbox"/> Secondary	<table border="1"> <tr><td>Bank Name</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>A/C Number</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>IFSC</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>MICR</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table>	Bank Name																					A/C Number																					IFSC																					MICR																					<input type="checkbox"/> Copy of latest bank Passbook <input type="checkbox"/> Copy of latest bank statement <input type="checkbox"/> Original Cancelled Cheque <i>(With Preprinted name of account holder, IFSC Code & MICR Code)</i>
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SMS/Email Alert Facility	<input type="checkbox"/> SMS <input type="checkbox"/> Email <input type="checkbox"/> Both	<i>Tick any one to receive transaction alert by Stock Exchange (for Trading A/c Only)</i>																																																																																				

Financial Details Gross Annual Income Details (Please Specify) 0 Below Rs 1 Lakh 0 Rs 1 - 5 Lakh 0 Rs 5 - 10 Lakh 0 Rs 10 - 25 Lakh 0 Above Rs 25 Lakh	Net worth (should not be older than 1 year) (Mandatory for Non- Individual) Rs. _____ as on date ____/____/20____
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#Provide document in support of financial details (mandatory for Derivatives)

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/We undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting. I am/we are aware that I/we may be held liable for it.

Client Sign	1 st Holder	2 nd Holder	3 rd Holder	Verified By Branch /SubBroker with Stamp
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For Office Use only:

Maker	Checker	Date	D	D	M	M	Y	Y
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